

SPECTATOR
EVENTS
PRESENTS
THE ENERGY FORUM

MONDAY 1 DECEMBER 2014 | EVERSHEDES, 1 WOOD STREET, LONDON, EC2V 7WS

GLOBAL ENERGY CONFERENCE

POWER STRUGGLE: THE GEOPOLITICS OF ENERGY

08:00 – 13:30



The global energy landscape is undergoing a massive transformation. New technologies and new sources of energy are coming on-stream, while shocks emanating from regional instabilities threaten to disrupt current supply chains. The Middle East is shaken by ongoing conflicts while sanctions on Russia create near-term uncertainties about energy supplies to Europe. At the same time, unconventional oil and gas production continues to change market forecasts and perceptions about the future. But what does that future look like? How vulnerable are we to supply shocks – and where are the biggest threats? How long will it take before unconventional energy production replaces traditional supplies? How can we make sense of the global energy geopolitics?

Our conference brings together the leading global experts, policy-makers and business practitioners to discuss the changing energy landscape and to explore demand, production, technology and policy trends that have the potential to reshape global energy landscape.

The Global Energy Conference is moderated by Andrew Neil, chairman and editor-in-chief of *The Spectator*. The programme includes:

- 08:00 – 09:00:** Breakfast, registration and networking
Sponsored by Carbon Tracker Initiative
- 09:00 – 09:10:** Opening remarks
• **Andrew Neil**, chairman and editor-in-chief of The Spectator Magazine Group
- 09:10 – 10:00:** Keynote: The new forces at work in global energy supply and demand
- 10:00 – 10:45:** PANEL: The global impact of the US energy revolution
• **Anthony Hopley**, CEO of Carbon Tracker Initiative
- 10:45 – 11:00:** Coffee break
- 11:00 – 11:45:** Panel: Threats to security of supply: Russia, the Middle East – where next?
• **John Hawksworth**, chief UK economist, PwC
• **Aldo Flores Quiroga**, secretary general, International Energy Forum
- 11:45 – 12:45:** Panel: Does Europe have a credible energy policy?
• **Rt Hon David Lidington MP**, minister for Europe
• **Stephen Tindale**, associate fellow, Centre for European Reform
• **Tom Howes**, deputy head of unit, energy policy and monitoring, European Commission
- 12:45 – 13:30:** Lunch, concluding remarks from Andrew Neil and networking

DOMESTIC ENERGY CONFERENCE

FIXING BRITAIN'S ENERGY MARKET

13:30 – 19:00

Today, more than ever, energy policy is crucial for the UK's economic development. For many years, the UK considered itself as being at the forefront of energy market reform. However, reconciling the long-term vision of cleaner, low-carbon energy with the short-term concerns over pricing and the security of energy supply appears increasingly difficult. The UK government aims at achieving an energy sector that relies on nuclear energy and renewable resources, with gas serving as an additional source. But is this a feasible goal, given the costs of renewable energy, the growing risk of power shortages, public objections to the levels of gas and electricity prices? What would be the optimum energy mix for the UK? What role should we allocate in this scenario to unconventional gas supplies? Should we rely more on smart technology to effectively manage the interfaces between supply and demand? While policy-makers try to come up with effective solutions, we bring together leading energy specialists and market experts from public and private sectors to share their expertise and discuss the challenges that the UK is facing on the energy front.

The Domestic Energy Conference is moderated by Andrew Neil, chairman and editor-in-chief of *The Spectator*.
The programme includes:

- 13:30 - 13:40:** Opening Remarks
• **Andrew Neil**, chairman and editor-in-chief of The Spectator Magazine Group
- 13:40 - 14:15:** Keynote: The future of UK's energy market
• **Peter Atherton**, utilities analyst at Liberum Capital and former corporate strategist with National Grid
- 14:15 - 15:15:** Panel: Energy prices, electricity market reform, new technologies – what are the key messages for consumers?
- 15:15 - 15:30:** Coffee break
- 15:30 - 16:30:** Panel: How broke is the UK energy market and what are the priorities in deciding the best future energy mix for Britain?
• **Angela Knight**, chief executive, Energy UK
- 16:30 - 17:30:** Panel: The overall supply outlook – should we be worried and can shale gas and nuclear ride to the rescue?
• **Chris Le Fevre**, senior research fellow, Oxford Institute of Energy Studies
• **Kathryn Klaber**, immediate past CEO, Marcellus Shale Coalition
- 17:30 - 19:00** Drinks reception. Concluding remarks by Andrew Neil and lead sponsor.
Reception sponsored by Thorold Dewling

TICKETS

£180+VAT half day | £300+VAT full day
£100+VAT half day | £175+VAT full day (*The Spectator* subscriber rate)

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